

Available for Acquisition #210907

Top-Tier Humate & Humate-Based Products Manufacturer *A Product Superior to Leonardite-Based Humates*

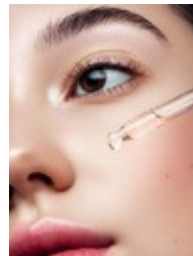
The Company offers approximately 40,000 tons of a unique and rare source of humate, an organic material that delivers demonstrated benefits to a variety of products and industries. The Company currently uses this exceptional humate material to produce granular and liquid humates as well as granular and liquid humate bio-stimulant fertilizers. These products – **high in humic and fulvic acids** – are used in agricultural applications to improve plant health, growth, and yield and can also enhance pharmaceutical, nutritional supplement, health, and beauty products.

Investment Highlights

- **Unique & Rare Raw Material.** The Company's humate supply is derived from a now dormant resource. Raw material of this quality and quantity is unlikely to be available in the foreseeable future.
- **High-Quality, Soil-Enhancing Properties.** The Company's humate is the highest quality on the market with remarkable properties that create an efficient and effective soil environment that cannot be matched by leonardite-based humates.
- **Multiple Non-Agriculture Uses.** The firm's humate can be utilized as a key ingredient to enhance pharmaceutical, nutritional, and cosmetic products. Due to the small molecular structure and high fulvic acid content (nearly 30% of the total humic acids) of this material, liquids made from it are totally soluble whereas humate liquids based upon the large molecular structure and low fulvic acid (typically 0.5 to 2% of total humic acids) leonardites are not.
- **Turn-key Manufacturing Facilities.** The Company's existing manufacturing and storage facilities in the Southeastern United States provide a platform for continuing operations and could be adapted to produce other product types.

The Company's Humate –

- Consists of a young form of humic and fulvic acids from Florida sand deposits
- Small molecules that can be broken down and restructured by soil microorganisms for effective utilization
- Boasts a uniquely high Cation Exchange Capacity (400+meq/100g) and has a significant biochar component, which is vital for plant nutrition and health
- Has a uniquely high fulvic acid content and small molecular structure, making it an ideal ingredient in pharma, human nutrition, and health & beauty products



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Opportunity Details

Assets Available for Purchase. The Company is offering approximately 40,000 tons of raw humate that is currently stored on its property in the southeastern U.S. The Company also has real estate, manufacturing facilities, and existing agronomic customers and product lines that it is willing to sell in conjunction with its raw humate stockpile or separately.

- **Agronomic Applications.**

- **Biochar:** Identified a significant biochar component in the Company's humate that provides an opportunity to create new products around this beneficial structure.
- **Citrus Greening:** One of the most serious issues affecting U.S. citrus growers, which could potentially affect 70% of Florida citrus production. Recent tests indicate the Company's products would have a positive effect on this market.
- **Other Agriculture Applications:** To date, the Company's humate products have been used in a relatively narrow category, but can expand into both consumer applications, as well as large-scale agronomy operations.
- **Cannabis Growers:** As cannabis laws are liberalized around the world, there will be increased need to develop nutritional and eco-friendly products to increase the quality and yield of cannabis and related plants.

- **Other Applications.**

- **Pharmaceutical:** Recent studies have proven humic acid to be a powerful agent in drug delivery when incorporated into their medications.
- **Nutritional Supplements:** Both humic and fulvic acid can be taken in mineral form, providing several different health benefits. Humic acid acts as a natural detoxicant and fulvic acid supports the functions that enable natural healing.
- **Health & Beauty:** In addition to healing internal systems, humic acid provides cosmetic benefits, such as natural anti-inflammatory properties, when applied to the skin.

Contact Information

Interested parties should contact Madison Brown or Matt Latimer at ACT Capital Advisors to discuss the opportunity.

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