

Available for Acquisition #210001

Premier Ketamine Infusion Provider

ACT Capital Advisors is pleased to offer for acquisition the premier provider of IV Ketamine Infusions for the Pacific Northwest. The Company has multiple locations throughout Washington state. The clinics are the first in the region 100% dedicated to providing ketamine infusions in a free-standing clinic setting. The Company's goal is to provide patients with access to psychedelic medicine and mental health services to heal their mental, emotional, and physical pain in a relaxed, upscale setting, at an affordable price.

Investment Highlights

- **The Future of Mental Health Care.** The Company is the dominant regional player in the fastest growing area of mental health care. Multiple studies and reports by reputable universities and research centers have been published supporting this claim, which will only increase the use of ketamine in the future.
- **High Revenue Growth.** The Company has experience huge revenue growth since it was founded. This is a trend that is expected to continue with the opening of multiple new locations and potential partnerships opportunities.
- **Prime Location.** There are regional tailwinds as plant-based and psychedelic medications are becoming legalized in the PNW. This region is set to lead the nation and the world in this shift, and the Company is positioned to be the leader.
- **Superior Team in Place.** The Company has an experienced, professional team dedicated to advancing psychedelic medicine in the PNW. Key team members are expected to remain with the Company post-sale due to their passion.
- **No Major Competitors.** The Company does not currently have any major competitors in the region that pose a threat.

What is Ketamine?

Ketamine is a medication first FDA-approved for anesthesia and pain relief. It is currently the only legalized "psychedelic" medicine in the U.S.

What is Ketamine used for?

Ketamine can be used to treat mood and mental disorders such as depression, PTSD, major anxiety, OCD, and suicidality. It can also be used to treat pain syndromes.

Ketamine Facts

- **Over 70%** of mood patients improve their functioning and mood rapidly after beginning ketamine treatments.
- **Over 80%** of chronic pain patients report dramatic improvements and often reduce the need for narcotic pain medications.



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Summary Financial Information

	2019	2020	2021E	2022E
Sales	\$1,125,289	\$1,574,809	\$2,900,011	\$3,915,015
Net Income	\$272,945	\$187,536	\$524,381	\$707,914
EBITDA	\$274,192	\$190,229	\$528,467	\$713,430

Contact Information

For more information, please contact:
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Interested parties should execute the attached Non-Disclosure Agreement (NDA) and return to ACT Capital Advisors with a written request to receive the Confidential Information Memorandum (CIM). NDAs and CIM requests should be submitted to:



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